Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Αŀ	For the	e 2021 calendar year, or tax year beginning $\mathrm{JUL}1,2021$	ling J	UN 30, 2022	
B	Check if applicabl	C Name of organization		D Employer identifi	cation number
Г	Addre	PAUL TAYLOR DANCE FOUNDATION, INC.			
	Name chang		DANC	13-26654	75
F	Initial return Final return	,	m/suite	E Telephone numbe	
	termin	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	17,905,427.
	ated Amenoreturn			H(a) Is this a group re	
F	Applic			for subordinates	
	pendi	SAME AS C ABOVE		H(b) Are all subordinates in	
$\overline{\Gamma}$	Tax-ex	empt status: $X = 501(c)(3) = 501(c)(3)$ (insert no.) 4947(a)(1) or	527		list. See instructions
		te: WWW.PAULTAYLORDANCE.ORG		H(c) Group exemption	
K	orm of	organization: X Corporation Trust Association Other	L Year o		■ State of legal domicile: NY
		Summary			·
_	1	Briefly describe the organization's mission or most significant activities: SEE SCH	HEDU	LE O	
Š					
Governance	2	Check this box if the organization discontinued its operations or disposed	of more	than 25% of its net as	
Š	3	Number of voting members of the governing body (Part VI, line 1a)		3	15
<u>ھ</u>		Number of independent voting members of the governing body (Part VI, line 1b)			15
Activities &		Total number of individuals employed in calendar year 2021 (Part V, line 2a)			105
ĭ₹		Total number of volunteers (estimate if necessary)			47
Act		Total unrelated business revenue from Part VIII, column (C), line 12			0.
	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	<u>.</u>	•	0.
	l .		-	Prior Year	Current Year
ne	1	Contributions and grants (Part VIII, line 1h)		7,722,001.	7,328,194.
Revenue	1	Program service revenue (Part VIII, line 2g)		352,892. 19,140.	
Re		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		18,185.	54,526.
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		8,112,218.	
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3)		28,180.	39,410.
		Benefits paid to or for members (Part IX, column (A), lines 1-3)		0.	0.
w		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,824,055.	3,469,818.
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
per	b	Total fundraising expenses (Part IX, column (D), line 25) 982,863			
Ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,641,428.	2,880,889.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		4,493,663.	6,390,117.
	19	Revenue less expenses. Subtract line 18 from line 12		3,618,555.	1,760,793.
Net Assets or Fund Balances				ginning of Current Year	End of Year
sets	20	Total assets (Part X, line 16)		12,813,674.	13,013,484.
t As	21	Total liabilities (Part X, line 26)		1,301,380.	322,954.
		Net assets or fund balances. Subtract line 21 from line 20		11,512,294.	12,690,530.
	art II	Signature Block			
		Ilties of perjury, I declare that I have examined this return, including accompanying schedules and			y knowledge and belief, it is
true	, correc	tt, and complete. Declaration of preparer (other than officer) is based on all information of which p	preparer	nas any knowledge.	
0:		Signature of officer		I Date	
Sig		JOHN TOMLINSON, EXECUTIVE DIRECTOR		Duto	
Her	е	Type or print name and title			
		Print/Type preparer's name Preparer's signature	D	ate Check	PTIN
Paid	d	MICHAEL WALLACE		if self-employ	
	- parer	Firm's name LUTZ AND CARR, CPAS LLP		Firm's EIN	13-1655065
	Only	Firm's address 551 FIFTH AVENUE, SUITE 400		o Ent	
	•	NEW YORK, NY 10176		Phone no.21	2-697-2299
May	v the II	RS discuss this return with the preparer shown above? See instructions		1 1-11-11-11	X Yes No

Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	SEE SCHEDULE O
2	Did the organization undertake any significant program services during the year which were not listed on the
2	prior Form 990 or 990-EZ? Yes X No
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
Ū	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 1,349,615. including grants of \$
	NEW CHOREOGRAPHY AND PRESERVATION OF TAYLOR DANCES
	CREATION OF NEW WORKS BY MULTIPLE CHOREOGRAPHERS AND PRESERVATION OF
	PAUL TAYLOR WORKS, AND LICENSING OF PAUL TAYLOR WORKS TO OTHER DANCE
	COMPANIES.NEW WORKS BY CHOREOGRAPHERS LAUREN LOVETTE, PETER CHU AND
	MICHELLE MANZANELES CONTINUED EVEN DURING THE PANDEMIC. THE LICENSING
	OF PAUL TAYLOR CHOREOGRAPHY BY PAUL TAYLOR CONTINUED DESPITE THE
	PANDEMIC, WITH ON-LINE STAGINGS VIA ZOOM.
41-	(Code:) (Expenses \$ 1,204,922. including grants of \$) (Revenue \$ 350,800.)
4b	(Code:) (Expenses \$
	THE PAUL TAYLOR DANCE COMPANY NATIONAL TOURING
	III IIIO IIIION BINOL COMINI MIIIOMI IOONING
	AFTER A HIATUS DUE TO COVID-19, THE COMPANY RESUMED TOURING NATIONALLY.
	PERFORMANCES WERE HELD AT THE KENNEDY CENTER IN WASHINGTON DC, IN
	MINNEAPOLIS MN, HARRISBURG AND PITTSBURGH PA, AND NAPLES FL AMONG OTHER
	VENUES.
4c	
	PRESENTATION OF THE PAUL TAYLOR DANCE COMPANY IN NEW YORK
	THE A WILLIAM OF THE TO COURT 10 THE TOWN PROGRAMMED PROGRAMMED
	AFTER A HIATUS DUE TO COVID-19, THE FOUNDATION PRESENTED PERFORMANCES
	AT THE JOYCE THEATER AND CO-PRESENTED PERFORMANCES AT CITY CENTER.
	·
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ 825,830 • including grants of \$ 39,410 •) (Revenue \$ 213,513 •)
4e	Total program service expenses ► 4,319,430.
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Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			ا ۔۔
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			٦,
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			.
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			x
•	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?	_		x
10	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40		x
44	or in quasi endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,	10		22
11	as applicable.			
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
а	0.414	11a	Х	
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	114		
-	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			٦,
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			 ₩
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	4.		X
47	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
10	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		_ <u> </u>
18	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	10		
19	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<u></u>
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

			Yes	NI-
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	x	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	x	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			l
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			١
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			_v
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	X	├
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?			X
	"Yes," complete Schedule L, Part IV	28c 29	X	<u> </u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	├ ^	╁
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	20		x
24	contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	30		X
31 32		31		 ^ `
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	UZ		╁┈
00	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
٠.	Part V, line 1	34		x
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	X	
Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V	<u>.</u>		
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	71		

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b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable.....

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

(gambling) winnings to prize winners?

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a				
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	_	v	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
р	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Λ	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			х
	to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year 7d	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13 a	Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state?	13a		
u	Note: See the instructions for additional information the organization must report on Schedule O.	IOu		
h	Enter the amount of reserves the organization is required to maintain by the states in which the			
-	organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand 13c			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI				X			
Sec	tion A. Governing Body and Management							
				Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 1	.5					
	If there are material differences in voting rights among members of the governing body, or if the governing							
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.							
b	b Enter the number of voting members included on line 1a, above, who are independent 1b 15							
2	2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other							
	officer, director, trustee, or key employee?		. 2	X				
3	Did the organization delegate control over management duties customarily performed by or under the	ne direct supervision						
	of officers, directors, trustees, or key employees to a management company or other person?		. 3		X			
4	Did the organization make any significant changes to its governing documents since the prior Form	990 was filed?	. 4		Х			
5	Did the organization become aware during the year of a significant diversion of the organization's as	sets?	. 5		Х			
6	Did the organization have members or stockholders?		. 6		Х			
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a	appoint one or						
	more members of the governing body?		. 7a		X			
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,	stockholders, or						
	persons other than the governing body?		. 7b		X			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	ear by the following:						
а	The governing body?		. 8a	X				
b	Each committee with authority to act on behalf of the governing body?			X				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be re	ached at the						
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O		. 9		X			
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal F	Revenue Code.)						
				Yes	No			
10a	Did the organization have local chapters, branches, or affiliates?		10a		X			
b	If "Yes," did the organization have written policies and procedures governing the activities of such of	chapters, affiliates,						
	and branches to ensure their operations are consistent with the organization's exempt purposes?		. 10b					
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing bo	dy before filing the form?	11a	X				
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.							
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13		. 12a	X				
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris	e to conflicts?	12b	X				
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If $^{\shortparallel}$	Yes," describe						
	on Schedule O how this was done		12c	X				
13	Did the organization have a written whistleblower policy?		. 13	X				
14	Did the organization have a written document retention and destruction policy?		. 14	X				
15	Did the process for determining compensation of the following persons include a review and approve	al by independent						
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision	?						
а	The organization's CEO, Executive Director, or top management official		. 15a	X				
b	Other officers or key employees of the organization		15b	X				
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.							
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ement with a			l			
	taxable entity during the year?		. 16a		X			
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate	ate its participation						
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic							
_	exempt status with respect to such arrangements?		. 16b					
Sec	tion C. Disclosure							
17	List the states with which a copy of this Form 990 is required to be filed ► NY , CA							
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, a	and 990-T (section 501(c	(3)s onl	y) avail	able			
	for public inspection. Indicate how you made these available. Check all that apply.							
	, ,	n on Schedule O)						
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, or	conflict of interest policy,	and fina	ıncial				
	statements available to the public during the tax year.							
20	State the name, address, and telephone number of the person who possesses the organization's b							
	SARAH SCHINDLER, DIRECTOR OF FINANCE - 646 214-583	L 3						
	551 GRAND STREET, NEW YORK, NY 10002							

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

oxdet Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See the instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per	verage Position (do not check more than one box, unless person is both an						(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee		irecto		tee)	from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) MICHAEL NOVAK	60.00	,,		77				177 670	0	0 671
ARTISTIC DIRECTOR	60.00	Х		Х				177,672.	0.	9,671.
(2) JOHN TOMLINSON	60.00	٠,,		37				100 706	0	0 671
EXECUTIVE DIRECTOR	20 00	Х		Х				199,726.	0.	9,671.
(3) ROBERT ABERLIN	20.00	X		х				0.	0.	0.
CO-CHAIR (4) NANCY COLES	20.00	^		Λ				0.	0.	<u> </u>
CO-CHAIR	20.00	X		х				0.	0.	0.
(5) RICHARD FELDMAN	5.00			21				0.	0.	
VICE CHAIRMAN	3.00	x		Х				0.	0.	0.
(6) DOUGLAS PETERSON	5.00							0.	•	
VICE CHAIRMAN		x		х				0.	0.	0.
(7) STEPHEN KROLL REIDY	5.00	 								
VICE CHAIRMAN		x		х				0.	0.	0.
(8) JOSEPH SMITH	5.00									
TREASURER		Х		Х				0.	0.	0.
(9) ELISE JAFFE	5.00									
SECRETARY		Х		Х				0.	0.	0.
(10) CAROLYN ADAMS	2.00									
TRUSTEE		Х						0.	0.	0.
(11) EMAD BIBAWI	2.00									
TRUSTEE		Х						0.	0.	0.
(12) SALLY BLISS	2.00									
TRUSTEE		Х						0.	0.	0.
(13) DEIRDRE DUNN	2.00							_	_	_
TRUSTEE		Х						0.	0.	0.
(14) JOHN PHILIP FALK	2.00							_	_	_
TRUSTEE		Х						0.	0.	0.
(15) ADAM MACLEAN	2.00									
TRUSTEE	0 00	Х						0.	0.	0.
(16) YVONNE REIBER	2.00	١							_	_
TRUSTEE	2 00	Х			_		_	0.	0.	0.
(17) WILLIAM SHUTZER	2.00	٠,,							^	•
TRUSTEE	L	Х			L			0.	0.	0. Form 990 (2021)

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Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, an	d Hi	ighe	st (Compensated Employe	es (continued)				
(A)	(A) (B) (C) (D) (E)								(F)				
Name and title	Average	Position (do not check more than one						Reportable	Reportable		Es		
	hours per week					son is both an ector/trustee)			compensation			nount	of
	(list any	_					Ė	_ from the	from relate organizatior			other pensa	tion
	hours for	direct				,		organization	(W-2/1099-MI			om the	
	related	ee or	stee			nsate		(W-2/1099-MISC/	1099-NEC			anizati	
	organizations	trust	al tru		yee	mbel		` 1099-NEC)	•	`	•	d relate	
	below	Individual trustee or director	Institutional trustee	-e	Key employee	Highest compensated employee	Je.	·			orga	anizatio	ons
	line)	Indiv	Instii	Officer	Key e	High em p	Former						
(18) CF STONE III	2.00							_					
TRUSTEE		Х						0.		0.			0.
(19) STEPHEN WEINROTH	2.00												
TRUSTEE		Х						0.		0.			0.
(20) SARAH SCHINDLER	40.00												
DIRECTOR OF FINANCE				Х				130,110.		0.		9,3	65.
(21) ANDREW LEBEAU	40.00												
REHERSAL DIRECTOR						X		102,282.		0.		9,2	<u>27.</u>
										\longrightarrow			
						<u> </u>				\rightarrow			
						-				-+			
1b Subtotal								609,790.		0.	3	7,9	34.
c Total from continuation sheets to Part V								0.		0.		. , ,	0.
d Total (add lines 1b and 1c)								609,790.		0.	3	7,9	$\frac{34}{1}$
Total number of individuals (including but n							no r	<u> </u>	000 of reportab	nle		- / -	
compensation from the organization	iot iiiriitod to ti	1000	11000	Ju u	201	C) W			,,oco or reportat	,,,,			4
our periodion from the organization												Yes	No
3 Did the organization list any former officer,	director, trust	ee. k	cev e	emp	love	e. o	r hic	ahest compensated emo	olovee on				
line 1a? If "Yes," complete Schedule J for s								gppp			3		Х
4 For any individual listed on line 1a, is the su													
and related organizations greater than \$15											4	х	
5 Did any person listed on line 1a receive or a													
rendered to the organization? If "Yes," com					-			ou or garnization or intant			5		Х
Section B. Independent Contractors	,				,								
Complete this table for your five highest co	mpensated in	depe	ende	ent c	ont	racto	ors 1	that received more than	\$100,000 of cor	mpensa	tion f	rom	
the organization. Report compensation for										•			
(A)	•							(B)			(0	;)	
Name and business	address							Description of s	ervices	Co	mpe	nsatio	n
BROADWAY UNLOCKED													
4857 BROADWAY #4B, NEW YO	ORK, NY	1(003	34				PRODUCE ONLI	NE EVENT		20	2,3	37.

Total number of independent contractors (including but not limited to those listed above) who received more than

Form **990** (2021)

\$100,000 of compensation from the organization

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Revenuè éxcluded Related or exempt Total revenue Unrelated from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a **b** Membership dues 1b 1,054,496 c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e 1,240,283 f All other contributions, gifts, grants, and similar amounts not included above 5,033,415. 1f 1,120,420 g Noncash contributions included in lines 1a-1f 1g |\$ 7,328,194 h Total. Add lines 1a-1f **Business Code** 2 a PERFORMANCE FEES Program Service Revenue 711120 352,400. 352,400 b TUITION & REGISTRATION 711120 213,513 213,513 LICENSING FEES 711120 136,757 136,757 BOX OFFICE INCOME 711120 117,845 117,845 f All other program service revenue g Total. Add lines 2a-2f 820,515. Investment income (including dividends, interest, and 86,544 86,544 other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 23,972 6 a Gross rents 0. **b** Less: rental expenses ... 6b 23,972. **c** Rental income or (loss) 23,972. 23,972 d Net rental income or (loss) (ii) Other 7 a Gross amount from sales of (i) Securities 9,522,298 assets other than inventory 7a b Less: cost or other basis Other Revenue 9,661,167 7b and sales expenses -138,869 c Gain or (loss) -138,869 -138,869. d Net gain or (loss) 8 a Gross income from fundraising events (not 1,054,496. of including \$ contributions reported on line 1c). See Part IV, line 18 93,350 **b** Less: direct expenses 93,350. c Net income or (loss) from fundraising events 0 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 11 a MISCELLANEOUS 900099 30,554 30,554. b d All other revenue 30,554 e Total. Add lines 11a-11d 8,150,910. 2,201. 820,515 Total revenue. See instructions 12

132009 12-09-21

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Do	Check if Schedule O contains a respon not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
•	· · · · · · · · · · · · · · · · · · ·				
2	Grants and other assistance to domestic	39,410.	39,410.		
3	individuals. See Part IV, line 22 Grants and other assistance to foreign	35,410.	37,410.		
3	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
5	trustees, and key employees	590,924.	293,318.	238,094.	59,512
6	Compensation not included above to disqualified	000,0220			00,000
•	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4059(a)(2)(B)				
7	Other salaries and wages	2,270,026.	1,709,237.	209,639.	351,150
8	Pension plan accruals and contributions (include	, ,	,,	,	,
_	section 401(k) and 403(b) employer contributions)	14,505.	10,959.	1,283.	2,263
9	Other employee benefits	219,034.	160,678.	25,265.	33,091
10	Payroll taxes	375,329.	263,707.	57,525.	54,097
11	Fees for services (nonemployees):	313,7323		31,75251	
·· а					
b	Legal	18,964.		18,964.	
c		42,633.		42,633.	
	Lobbying	,		,	
e	D (' 1(1 ' ' ' O D ' N' I' 47				
f	Investment management fees	37,555.		37,555.	
g g		, , , , , ,		, , , , , ,	
9	column (A), amount, list line 11g expenses on Sch O.)	357,112.	141,674.	199,536.	15,902
12	Advertising and promotion	38,003.	20,970.	1,505.	15,528
13	Office expenses	145,875.	43,557.	65,494.	36,824
14	Information technology	·	·	,	·
15	Royalties				
16	Occupancy	690,085.	546,138.	83,180.	60,767
17	Travel	364,601.	341,942.	5,302.	17,357
18	Payments of travel or entertainment expenses		-		
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	279,509.	209,632.	55,902.	13,975
23	Insurance	52,955.	32,387.	19,358.	1,210
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
а	PRODUCTION EXPENSES	555,677.	304,331.	924.	250,422
b	ENTERTAINMENT AND RECEP	191,417.	110,040.	10,612.	70,765
С	ARTIST FEES	91,225.	91,225.		<u> </u>
d	WRITE-OFF OF PLEDGES	10,000.		10,000.	
е	*** **	5,278.	225.	5,053.	
25	Total functional expenses. Add lines 1 through 24e	6,390,117.	4,319,430.	1,087,824.	982,863
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form **990** (2021)

	1 990 (2 rt X	Balance Sheet	INC.	13-	20034/3 Page 11
Га	I A	Check if Schedule O contains a response or note to any line in this Part X			
		Check if Schedule O contains a response of note to any line in this Part X	(A)	T	(B)
			Beginning of year		End of year
-	1	Cash - non-interest-bearing	275,078.	1	461,856.
	2	Savings and temporary cash investments	1 2 2 1 1 2 2	2	81,566.
	3	Pledges and grants receivable, net		3	2,095,490.
	4	Accounts receivable, net		4	126,593.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ठ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
ĕ	9	Prepaid expenses and deferred charges		9	117,195.
	10a	Land, buildings, and equipment: cost or other			
			•		
	b	basis. Complete Part VI of Schedule D Less: accumulated depreciation 10a 4,258,105 2,802,795	665,751.	10c	1,455,310.
	11	Investments - publicly traded securities		11	8,582,524.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	92,950.	15	92,950.
	16	Total assets. Add lines 1 through 15 (must equal line 33)	12,813,674.	16	13,013,484.
	17	Accounts payable and accrued expenses	130,121.	17	116,761.
	18	Grants payable		18	
	19	Deferred revenue	29,110.	19	61,700.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
es	22	Loans and other payables to any current or former officer, director,			
≝		trustee, key employee, creator or founder, substantial contributor, or 35%			
Liabilities		controlled entity or family member of any of these persons		22	
_	23	Secured mortgages and notes payable to unrelated third parties	0.00	23	
	24	Unsecured notes and loans payable to unrelated third parties	862,500.	24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X	000 640		144 402
		of Schedule D	279,649.	25	144,493.
	26	Total liabilities. Add lines 17 through 25	1,301,380.	26	322,954.
S		Organizations that follow FASB ASC 958, check here ▶ X			
nče		and complete lines 27, 28, 32, and 33.	0 602 402		0 200 060
ala	27	Net assets without donor restrictions	8,692,493.	27	9,288,860.
g B	28	Net assets with donor restrictions	2,819,801.	28	3,401,670.
ם		Organizations that do not follow FASB ASC 958, check here			
ō		and complete lines 29 through 33.			
ets	29	Capital stock or trust principal, or current funds		29	
\ss(30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated income, or other funds	11 -11	31	12,690,530.
Ž	32	Total net assets or fund balances	12,813,674.	32	13,013,484.
	33	Total liabilities and net assets/fund balances	12,013,0/4.	33	- 000 (see t)

5475	Page 1	2
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Ра	Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1		3,15		
2	Total expenses (must equal Part IX, column (A), line 25)	2		3,39		
3	Revenue less expenses. Subtract line 2 from line 1	3		L,76		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	11	1,51	2,2	94.
5	Net unrealized gains (losses) on investments	5		-58	2,5	<u>57.</u>
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	12	2,69	0,5	30.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>			Ш
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	e O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis	3,			
	consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit	t,			
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Scl	nedule	Ο.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Au	ıdit			
	Act and OMB Circular A-133?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ired au	ıdit			1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		<u> </u>
				_	OOO.	

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number Name of the organization PAUL TAYLOR DANCE FOUNDATION, INC. 13-2665475 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	,,		,				
Cale	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
1	Gifts, grants, contributions, and	` ,	` ,	` ,		` '		
	membership fees received. (Do not							
	include any "unusual grants.")	7425885.	8085777.	3640051.	7722001.	7328194.	34201908.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge	7405005	0005555	2640051	FF0001	7200104	24001000	
4	Total. Add lines 1 through 3	7425885.	8085777.	3640051.	7722001.	7328194.	34201908.	
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,						14406250	
_	column (f)						14406259. 19795649.	
	Public support. Subtract line 5 from line 4.						<u> дэтээбчэ.</u>	
	ndar year (or fiscal year beginning in)	(a) 2017	(h) 2019	(a) 2010	(4) 2020	(a) 2021	(f) Total	
		(a) 2017 7425885.	(b) 2018 8085777.	(c) 2019 3640051.	(d) 2020 7722001.	(e) 2021 7328194.	(f) Total 34201908.	
	Amounts from line 4 Gross income from interest,	74230031	0003777	3010031.	7722001.	7320134.	34201300.	
0	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources	72,148.	125,175.	93,985.	94,935.	110,516.	496,759.	
9	Net income from unrelated business	, , , , , , , ,		30,3000	32,333		2307.330	
·	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital							
	assets (Explain in Part VI.)	23,399.	2,446.	65,808.	4,033.	30,554.	126,240.	
11	Total support. Add lines 7 through 10						34824907.	
12		etc. (see instruction	ons)			12 6	,058,512.	
13	First 5 years. If the Form 990 is for th			fourth, or fifth tax	year as a section 5	501(c)(3)		
	organization, check this box and stop	here					>	
Sec	ction C. Computation of Publ	ic Support Pe	rcentage					
14	Public support percentage for 2021 (I	line 6, column (f), c	livided by line 11,	column (f))		14	56.84 %	
15	Public support percentage from 2020	Schedule A, Part	II, line 14			15	53.20 %	
16a	33 1/3% support test - 2021. If the o	organization did no	t check the box o	n line 13, and line	14 is 33 1/3% or n	nore, check this b		
	stop here. The organization qualifies	as a publicly supp	orted organization				▶ X	
b	33 1/3% support test - 2020. If the o	-						
	and stop here. The organization qual							
17a	10% -facts-and-circumstances tes	_						
	and if the organization meets the fact				· ·	VI how the organiz	zation	
	meets the facts-and-circumstances to	ū	•	• • • •	•			
b	10% -facts-and-circumstances tes	_					10% or	
	more, and if the organization meets the				-		. —	
	organization meets the facts-and-circle		-					
<u>18</u>	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990) 2021

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	qualify under the tests listed beat ction A. Public Support	elow, please com	plete Part II.)				
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(a) 2010	(4) 2020	(a) 2021	(f) Total
	Gifts, grants, contributions, and	(a) 2017	(b) 2016	(c) 2019	(d) 2020	(e) 2021	(f) Total
•	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
2	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the						
2	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or bus-						
	inone under coetion 512						
4							
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
_	or expended on its behalf		+				
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
,	3 received from disqualified persons Amounts included on lines 2 and 3 received		+				
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
		/-\ 0047	(I-) 0040	(-) 0040	(-I) 0000	(-) 0004	(6) T-+-1
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 6 Gross income from interest,						
IUa	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
t	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b Net income from unrelated business						
•••	activities not included on line 10b,						
	whether or not the business is						
40	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)					<u> </u>	<u> </u>
14	First 5 years. If the Form 990 is for the	e organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizat	ion,
<u></u>							<u> </u>
	ction C. Computation of Publ					T I	
	Public support percentage for 2021 (I					15	<u>%</u>
	Public support percentage from 2020					16	%
	ction D. Computation of Inves					127	
17						17	<u>%</u>
	Investment income percentage from 2					18	<u>%</u>
19a	33 1/3% support tests - 2021. If the						
	more than 33 1/3%, check this box as						
k	33 1/3% support tests - 2020. If the						
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organizatio	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in	structions	▶└┴

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
_		
3с		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9с		
10a		
10b		

Par	t IV	Supporting Organizations (continued)			
				Yes	No
11	Has th	ne organization accepted a gift or contribution from any of the following persons?			
а	A pers	son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
		elow, the governing body of a supported organization?	11a		
b		ly member of a person described on line 11a above?	11b		
		s controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		in Part VI.	11c		
Sect		B. Type I Supporting Organizations			
				Yes	No
1	Did the	e governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more s	supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
		ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		vely operated, supervised, or controlled the organization's activities. If the organization had more than one supported ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	_	rted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
		e organization operate for the benefit of any supported organization other than the supported	-		
		zation(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	•	I how providing such benefit carried out the purposes of the supported organization(s) that operated,			
		vised, or controlled the supporting organization.	2		
		C. Type II Supporting Organizations			
		71 11 0 0		Yes	No
1	Were a	a majority of the organization's directors or trustees during the tax year also a majority of the directors			110
		stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		nagement of the supporting organization was vested in the same persons that controlled or managed			
		pported organization(s).	1		
		D. All Type III Supporting Organizations			
		J1 11 0 0		Yes	No
1	Did the	e organization provide to each of its supported organizations, by the last day of the fifth month of the		100	110
		zation's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
		ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
		zation's governing documents in effect on the date of notification, to the extent not previously provided?	1		
		any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
		zation(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	-	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
	_	ison of the relationship described on line 2, above, did the organization's supported organizations have a			
		cant voice in the organization's investment policies and in directing the use of the organization's			
		e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		rted organizations played in this regard.	3		
		Type III Functionally Integrated Supporting Organizations			
1		the box next to the method that the organization used to satisfy the Integral Part Test during the yea (see instructions) .			
· a		The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.			
c		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio	ns)	
2		ies Test. Answer lines 2a and 2b below.	01.401.0	Yes	No
		bstantially all of the organization's activities during the tax year directly further the exempt purposes of			110
		pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
		supported organizations and explain how these activities directly furthered their exempt purposes,			
		ne organization was responsive to those supported organizations, and how the organization determined			
		nese activities constituted substantially all of its activities.	2a		
		e activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
		more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
		If the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's position that its supported organization(s) would have organization's involvement.	2b		
		t of Supported Organizations. Answer lines 3a and 3b below.			
		e organization have the power to regularly appoint or elect a majority of the officers, directors, or			
		es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	За		
h		e organization evergise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on I	Nov. 20, 1970 (explain in	Part VI). See instruction
Sect	All other Type III non-functionally integrated supporting organizations mu ion A - Adjusted Net Income	st complete	(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	d Type III supporting ord	anization (see

Schedule A (Form 990) 2021

instructions).

Section D - Distributions 1 Amounts paid to supported organizations to accomplish exempt purposes 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 3 Administrative expenses paid to accomplish exempt purposes of supported organizations, in excess of income from activity 4 Amounts paid to acquire exempt use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI), See instructions 6 Total annual distributions, Add lines 1 through 6. 7 Total annual distributions, Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI), See instructions. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI), See instructions. 9 Distribution and the responsive form of the part VI), See instructions. 10 Line 8 amount for 2021 from Section C, line 6 9 Distribution Allocations (see instructions) 10 Underdistributions 10 Underdistributions 11 Distributions amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI), See instructions. 13 Excess distributions carryover, if any, to 2021 14 Distributable amount for 2021 from Section C, line 6 15 From 2016 16 From 2017 17 From 2018 18 From 2019 19 From 2019 10 From 2019 10 From 2019 11 From 2019 11 From 2019 12 From 2019 13 From 2019 14 From 2019 15 From 2016 16 From 2021 from Section D, line 7: 17 From 2018 18 From 2021 from Section D, line 7: 19 From 2021 from Section D, line 7: 20 From 2022 from Section D, line 7: 21 From 2024 from Section D, line 7: 22 From 2025 from Section D, line 7: 23 From 2026 from Section D, line 7: 24 Applied to 2021 distributable amount line 4. 25 Fremaining underdistributions for years prior to 2021, if any. Subtract lines 3g, 3n, and 3l from line 4. 26 Fremai	Pai	rt V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations _{(contini}	ued)	2
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 Amounts paid to acquire exempt-use assets 4 A 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Gother distributions (describe in Part VI). See instructions. 6 Gother distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 9 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions) 10 (ii) 10 (iii) 10 (iii) 11 Distributable amount for 2021 from Section C, line 6 12 Underdistributions and I amount for 2021 from Section C, line 6 13 Excess distributions (array or years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 14 Excess distributions carryover, if any, to 2021 15 Prom 2017 16 From 2018 17 Total or lines 3a through 3e 18 Applied to underdistributions of prior years 19 Applied to underdistributions of prior years 10 Applied to 2021 distributable amount 11 Carryover from 2016 not applied (see instructions) 12 Remainder. Subtract lines 3g, 3h, and 3f from line 3f. 13 Prom 2019 14 Total or lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 15 Remaining underdistributions for years prior to 2021, if any, subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.				(00		Current Year
organizations, in excess of income from activity 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Cher distributions (describe in Part VI). See instructions. 6 Total annual distributions. Add lines 1 through 6. 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 9 Distributable amount for 2021 from Section C, line 6 9 Distributable amount divided by line 9 amount 10 (ii) 11 Distributable amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 1 Excess distributions carryover, if any, to 2021 1 From 2016 1 From 2017 2 From 2018 2 From 2018 3 From 2019 4 From 2019 5 From 2019 6 From 2020 7 From 2018 7 Total of lines 3a through 3e 9 Applied to underdistributions of prior years 1 Applied to 2021 distributable amount 1 Carryover from 2016 for applied (see instructions) 1 Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2021 from Section D, line 7: 1 Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 5 Remaining underdistributions of prior years 5 Applied to underdistributions of prior years 5 Applied to underdistributions of prior years 6 Applied to form 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2021, sit any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.	1	Amounts paid to supported organizations to accomplish exe	empt purposes		1	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required -provide details in Part VI) 5 Control details in Part VI) 6 Other distributions (describe in Part VI). See instructions. 6 Other distributions (describe in Part VI). See instructions. 7 Total annual distributions. Add lines 1 through 6. 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 Distributions amount for 2021 from Section C, line 6 9 Distribution allocations (see instructions) 8 Excess Distribution Allocations (see instructions) 9 Distributions (ii) 10 Underdistributions Pre-2021 1 Distributions In Part VI). See instructions. 1 Excess distributions (array, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 1 Excess distributions carryover, if any, to 2021 9 From 2016 9 From 2017 1 From 2019 9 From 2019 9 From 2019 9 From 2029 9 Applied to underdistributions of prior years 1 Applied to 2021 distributable amount 1 Carryover from 2016 for applied (see instructions) 1 Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2021 from Section D, line 7: 1 Se a Applied to underdistributions of prior years 1 Applied to underdistributions of prior years 2 Applied to underdistributions for years prior to 2021, if any, Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.	2	Amounts paid to perform activity that directly furthers exempt				
4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 6 Chter distributions (describe in Part VI), See instructions. 6 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 Postributable amount for 2021 from Section C, line 6 9 Distributable amount for 2021 from Section C, line 6 10 Line 8 amount divided by line 9 amount 10 (ii) Carcino E - Distribution Allocations (see instructions) 10 Line 8 amount divided by line 9 amount 11 Distributable amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 12 Excess distributions carryover, if any, to 2021 13 Excess distributions carryover, if any, to 2021 14 From 2016 15 From 2017 16 From 2018 17 From 2018 18 From 2019 19 From 2020 10 From 2020 11 Total of lines 3a through 3e 19 Applied to underdistributions of prior years 10 Applied to 2021 distributable amount 11 Carryover from 2016 not applied (see instructions) 12 Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 13 Distributions for 2021 from Section D, line 7: 14 Distributions for 2021 from Section D, line 7: 15 Applied to 2021 distributable amount 16 Carryover from 2016 not applied (see instructions) 17 Remainder. Subtract lines 3g and 4a from line 4. 18 Remaining underdistributions of prior years 19 Applied to underdistributions of prior years 20 Applied to underdistributions of years prior to 2021, if any, Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		organizations, in excess of income from activity			2	
5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 6 Other distributions (describe in Part VI). See instructions. 6 6 7 Total amount distributions. Add lines 1 through 6. 7 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2021 from Section C, line 6 9 10 Line 8 amount divided by line 9 amount (i) (ii) (iii) Section E - Distribution Allocations (see instructions) Section E - Distribution Allocations (see instructions) Section E - Distribution Allocations (see instructions) Section E - Distributions and the see instructions (iii) (iii) (iii) (iii) (iiii) (iiii) (iiii) (iiii) (iiiiiiii	3	Administrative expenses paid to accomplish exempt purpos	es of supported organizatior	ns	3	
6 Other distributions (describe in Part VI). See instructions. 7 Total annual distributions. Add lines 1 through 6. 8 Distribution to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 9 Distributable amount for 2021 from Section C, line 6 9 Distributable amount divided by line 9 amount 9 Cection E - Distribution Allocations (see instructions) 10 Distributable amount for 2021 from Section C, line 6 11 Distributable amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 1 Distributable amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 1 From 2016 1 From 2019 2 From 2018 3 From 2016 4 From 2019 5 From 2020 6 From 2020 6 From 2020 7 Total of lines 3a through 3e 9 Applied to underdistributions of prior years 1 Applied to 2021 distributable amount 1 Carryover from 2016 not applied (see instructions) 1 Remainder. Subtract lines 3g, 3h, and 3l from line 3f. 4 Distributions for 2021 from Section D, line 7: 8 Applied to 2021 distributable amount C Remaining underdistributions of prior years 4 Applied to 2021 distributable amount 5 Remaining underdistributions of royears prior to 2021, if any, Subtract lines 3g and 4a from line 4. 5 Remaining underdistributions or years prior to 2021, if any, Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.	4	Amounts paid to acquire exempt-use assets			4	
6 Other distributions (describe in Part VI). See instructions. 7 Total annual distributions. Add lines 1 through 6. 8 Distribution to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 9 Distributable amount for 2021 from Section C, line 6 9 Distributable amount divided by line 9 amount 9 Cection E - Distribution Allocations (see instructions) 10 Distributable amount for 2021 from Section C, line 6 11 Distributable amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 1 Distributable amount for 2021 from Section C, line 6 12 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 1 From 2016 1 From 2019 2 From 2018 3 From 2016 4 From 2019 5 From 2020 6 From 2020 6 From 2020 7 Total of lines 3a through 3e 9 Applied to underdistributions of prior years 1 Applied to 2021 distributable amount 1 Carryover from 2016 not applied (see instructions) 1 Remainder. Subtract lines 3g, 3h, and 3l from line 3f. 4 Distributions for 2021 from Section D, line 7: 8 Applied to 2021 distributable amount C Remaining underdistributions of prior years 4 Applied to 2021 distributable amount 5 Remaining underdistributions of royears prior to 2021, if any, Subtract lines 3g and 4a from line 4. 5 Remaining underdistributions or years prior to 2021, if any, Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.	5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 9 Distributable amount for 2021 from Section C, line 6 10 Line 8 amount divided by line 9 amount (i) (iii) Underdistributions Pre-2021 1 Distributable amount for 2021 from Section C, line 6 2 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 a From 2016 b From 2017 c From 2018 d From 2019 e From 2020 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2021 distributable amount i Carryover from 2016 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2021 from Section D, line 7: \$ a Applied to underdistributions of prior years b Applied to 2021 distributable amount c Remainder. Subtract lines 3g, 3h, and 3i from line 4. 5 Remaining underdistributions of prior years b Applied to 2021 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions of prior years part to 2021 from Section D, line 7: a Applied to 2021 distributable amount c Remaining underdistributions of prior years b Applied to 2021 distributable amount c Remaining underdistributions of years prior to 2021, if any, Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.	6	Other distributions (describe in Part VI). See instructions.			6	
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b Applied to 2021 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.		line 7: \$				
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and 4b from line 1. For result greater than zero, <i>explain in</i> Part VI. See instructions.		than zero, explain in Part VI. See instructions.				
Part VI. See instructions.	6	Remaining underdistributions for 2021. Subtract lines 3h				
		and 4b from line 1. For result greater than zero, explain in				
7 Excess distributions carryover to 2022. Add lines 3j		Part VI. See instructions.				
	7	Excess distributions carryover to 2022. Add lines 3j				

Schedule A (Form 990) 2021

and 4c. 8 Breakdown of line 7: a Excess from 2017 **b** Excess from 2018 c Excess from 2019 d Excess from 2020 e Excess from 2021

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

PAUL TAYLOR DANCE FOUNDATION, INC.

Employer identification number 13-2665475

Par	Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the					
	organization answered "Yes" on Form 990, Part IV, lin	(a) Donor advised funds	(b) Funds and other accounts			
1	Total number at end of year	(a) Deliei da lieca la liec	(2)			
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in	L	ad funde			
3	are the organization's property, subject to the organization's	-				
6	Did the organization inform all grantees, donors, and donor a					
Ü	for charitable purposes and not for the benefit of the donor of					
	• •					
Par		ganization answered "Yes" on Form 990. Pa				
1	Purpose(s) of conservation easements held by the organizat					
·	Preservation of land for public use (for example, recrea		a historically important land area			
	Protection of natural habitat		a certified historic structure			
	Preservation of open space					
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form o	of a conservation easement on the last			
	day of the tax year.		Held at the End of the Tax Year			
а	Total number of conservation easements		2a			
	Total acreage restricted by conservation easements					
	Number of conservation easements on a certified historic str					
	Number of conservation easements included in (c) acquired					
	listed in the National Register					
3	Number of conservation easements modified, transferred, re					
	year▶	,				
4	Number of states where property subject to conservation ea	sement is located				
5	Does the organization have a written policy regarding the pe					
	violations, and enforcement of the conservation easements i		Yes No			
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing conse	ervation easements during the year			
	>					
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conservati	ion easements during the year			
	▶ \$					
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170(h	n)(4)(B)(i)			
	and section 170(h)(4)(B)(ii)?		Yes			
9	In Part XIII, describe how the organization reports conservation	on easements in its revenue and expense	statement and			
	balance sheet, and include, if applicable, the text of the footi	note to the organization's financial stateme	nts that describes the			
	organization's accounting for conservation easements.					
Par	t III Organizations Maintaining Collections o		her Similar Assets.			
	Complete if the organization answered "Yes" on Form					
1a	If the organization elected, as permitted under FASB ASC 95	·				
	of art, historical treasures, or other similar assets held for pul		•			
	service, provide in Part XIII the text of the footnote to its final					
b	If the organization elected, as permitted under FASB ASC 95					
	art, historical treasures, or other similar assets held for public	e exhibition, education, or research in furthe	erance of public service,			
	provide the following amounts relating to these items:					
	(i) Revenue included on Form 990, Part VIII, line 1		' <u>-</u>			
	(ii) Assets included in Form 990, Part X					
2	If the organization received or held works of art, historical tre		gain, provide			
	the following amounts required to be reported under FASB A					
	Revenue included on Form 990, Part VIII, line 1					
	Assets included in Form 990, Part X					
LHA	For Paperwork Reduction Act Notice, see the Instruction	s for Form 990.	Schedule D (Form 990) 2021			

132051 10-28-21

	t III Organizations Maintaining C	collections of A				r Simila	r Asse	ts/contin		age Z
	Using the organization's acquisition, accessi		-					•	raca)	
3	collection items (check all that apply):	on, and other record	us, check arry o	the following tha	ıı make siç	griilicarit	use oi its			
а	Public exhibition	d	I Diagna	exchange progra	am.					
	Scholarly research			exchange progra	4 111					
b	Preservation for future generations	е								
с 4	Provide a description of the organization's co	alloctions and ovalai	in how thoy furt	or the organizati	on's over	ant nurna	co in Par	+ VIII		
5	During the year, did the organization solicit o						30 IIII ai	t Alli.		
3	to be sold to raise funds rather than to be ma							Yes		No
Pai	t IV Escrow and Custodial Arran									
	reported an amount on Form 990, Pai		oto ii tilo organi	eation anowered	100 0111	01111 000	, r arriv,			
	Is the organization an agent, trustee, custodi		diary for contrib	utions or other as	sets not i	ncluded				
	on Form 990, Part X?							Yes		No
b	If "Yes," explain the arrangement in Part XIII									_ 110
	Too, explain the arrangement in the arrangement	and complete the re	mownig table.					Amoun	t	
С	Beginning balance					1c				
	Additions during the year									
	Distributions during the year									
f	Ending balance									
	Did the organization include an amount on Fe							Yes		No
	If "Yes," explain the arrangement in Part XIII.]
	t V Endowment Funds. Complete i									
	•	(a) Current year	(b) Prior yea				ears back	(e) Four	years	back
1a	Beginning of year balance									
	Contributions									
С	Net investment earnings, gains, and losses									
d										
	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curr	rent year end baland	ce (line 1g, colu	nn (a)) held as:	•					
а	Board designated or quasi-endowment		%							
b	Permanent endowment	%	_							
С	Term endowment									
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.								
За	Are there endowment funds not in the posse	ssion of the organiz	ation that are h	eld and administe	red for the	e organiz	ation			
	by:								Yes	No
	(i) Unrelated organizations							3a(i)		
	(ii) Related organizations							3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requi	red on Schedul	e R?				3b		
4	Describe in Part XIII the intended uses of the		owment funds.							
Pai	t VI Land, Buildings, and Equipm									
	Complete if the organization answere	d "Yes" on Form 990	0, Part IV, line 1	1a. See Form 990), Part X, li	ine 10.				
	Description of property	(a) Cost or o	other (b)	Cost or other		cumulate	d	(d) Boo	k valu	е
		basis (investr	ment) b	asis (other)	depr	reciation				
1a	Land									
	Buildings			925,000.		14,01		91	0,9	85.
	Leasehold improvements		2,	658,622.	$2, \bar{2}$	80,47	74.	37	8,1	48.
d	Equipment			245,342.		55,33				09.
	Other			429,141.	3	52,97	73.	7	$6,\overline{1}$	68.

Schedule D (Form 990) 2021

1,455,310.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

		DANCE FOUNDA	TION, INC.	13-2665475 Page
Part VII	Investments - Other Securities.			
	Complete if the organization answered "Yes"			
	otion of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost	or end-of-year market value
	al derivatives			
	held equity interests			
(3) Other				
(A)				
(B) (C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (I	b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII	Investments - Program Related.			
	Complete if the organization answered "Yes"	on Form 990, Part IV, line		
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost	or end-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	h) must aqual Form 000 Part V and (P) line 12)			
Part IX	b) must equal Form 990, Part X, col. (B) line 13.) Other Assets.			
rareix	Complete if the organization answered "Yes"	on Form 990. Part IV. line	11d. See Form 990. Part X. line 15	j.
		Description		(b) Book value
(1)	· · · · · · · · · · · · · · · · · · ·	·		, ,
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	ımn (b) must equal Form 990, Part X, col. (B) lin	e 15.)		▶
Part X	Other Liabilities.	E 000 D 1 N / I'	11 11(O E 000 D 1 V	
	Complete if the organization answered "Yes" (a) Description of liability	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X,	
1.	. , , ,			(b) Book value
	leral income taxes FERRED RENT			139,493
	FUNDABLE ADVANCES			5,000
	TOMOTHE WONTHOUS			3,000
(4)				
(5)				
(7)				
(9)				

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

Schedule D (Form 990) 2021

144,493.

	edule D (Form 990) 2021 PAUL TAYLOR DANCE FOUNDAT				2665475 Page 4
Par	·		i Revenue per F	eturn	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 1.			1	7,530,798
1				1	7,330,130
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	2a	-582,557.		
a	5		302,337.	-	
b	Donated services and use of facilities			-	
C C	1 7 9			-	
d				2e	-582,557
е 3	•			3	8,113,355
4	Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1:				0/110/000
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	37,555.		
b			377333	1	
				4c	37,555
5	Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	8,150,910
	rt XII Reconciliation of Expenses per Audited Financial State			_	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 1:		poooo po.		
1	Total expenses and losses per audited financial statements			1	6,352,562
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		•••••	•	.,,
a	Donated services and use of facilities	2a			
b	Prior year adjustments				
c	Other losses			-	
d				1	
				2e	0 .
3	Subtract line 2e from line 1			3	6,352,562
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а		4a	37,555.		
b					
С	Add lines 4a and 4b	-		4c	37,555
5				5	6,390,117
Par	rt XIII Supplemental Information.				
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a			4; Part	X, line 2; Part XI,
III IES	20 and 40, and Part XII, lines 20 and 40. Also complete this part to provide any a	additional infor	mation.		

Schedule D (Form 990) 2021

SCHEDULE G (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Employer identification number Name of the organization PAUL TAYLOR DANCE FOUNDATION, INC. 13-2665475 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants ☐ Phone solicitations In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or No Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) have custody or control of contributions? (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

132081 10-21-21

Schedule G (Form 990) 2021

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro			<u> </u>	ots greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
			VIRTUAL GALA			col. (c)
ē			(event type)	(event type)	(total number)	Coi. (C))
Revenue	1	Gross receipts	1,147,846.			1,147,846.
	2	Less: Contributions	1,054,496.			1,054,496.
	3	Gross income (line 1 minus line 2)	93,350.			93,350.
	4	Cash prizes				
"0	5	Noncash prizes	17,574.			17,574.
Direct Expenses	6	Rent/facility costs				
Direct E	7	Food and beverages	75,776.			75,776.
_	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)		>	93,350.
_		Net income summary. Subtract line 10 from li				0.
Pa	rt I		answered "Yes" on Form	990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.		(b) Pull tabs/instant		(d) Tatal manaina (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Be	_	0				
		Gross revenue				
"	2	Cash prizes				
ses	_	Guerr pr. 1250				
Direct Expenses	3	Noncash prizes				
Direc	4	Rent/facility costs				
	5	Other direct expenses				
		·	Yes %	Yes %	Yes %	
	6	Volunteer labor	No No	□ No	No No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		>	
		Not gaming income aummany Subtract line 7	from line 1 column (d)		_	
	8	Net gaming income summary. Subtract line 7	from line 1, column (a)		P	
9	Ent	ter the state(s) in which the organization condu	ıcts gaming activities:			
		the organization licensed to conduct gaming a		states?		Yes No
		No," explain:				. — —
_		· · · · · · · · · · · · · · · · · · ·				
		ere any of the organization's gaming licenses re Yes," explain:			year?	Yes No
	··	,				
			· · · · · · · · · · · · · · · · · · ·			

Schedule G (Form 990) 2021

132082 10-21-21

Sche	edule G (Form 990) 2021 PAUL TAYLOR DANCE FOUNDATION, INC. 13-2	2665475	Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	☐ No
	Indicate the percentage of gaming activity conducted in:		
	The organization's facility	13a	%
	An outside facility		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		,-
••	Enter the harme and address of the person who propares the organization organization of garming special events become and records.		
	Name ►		
	Address ▶		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party > \$		
	If "Yes," enter name and address of the third party:		
	Name ▶		
	Address ▶		
16	Gaming manager information:		
	Name		
	Gaming manager compensation ▶ \$		
	Description of services provided		
	Director/officer Employee Independent contractor		
17	Mandatany diatributions:		
	Mandatory distributions: Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	Yes	No
	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	100	
	organization's own exempt activities during the tax year \blacktriangleright \$		
	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part I	art III lines 9	9h 10h
1 311	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.	a.c.m,,	00, 100,
	155, 156, 16, and 175, as applicable. Also provide any additional montation. See methodicine.		

Schedule G	i (Form 990)	PAUL	TAYLOR	DANCE	FOUNDATION,	INC.	13-2665475	Page 4
Part IV	(Form 990) Supplemental In	formation (continued)					

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization PAUL TAYI	OR DANCE	FOUNDATION,	INC.				Employer identification number 13-2665475
Part I General Information on Grants a		,					
Does the organization maintain records criteria used to award the grants or assi Describe in Part IV the organization's present the content of the present the pres	istance? ocedures for moni	toring the use of grant	: funds in the Unite	ed States.			X Yes No
Part II Grants and Other Assistance to recipient that received more than					anization answered	res" on Form 990, Par	t IV, line 21, for any
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
2 Enter total number of section 501(c)(3) a			ne line 1 table		<u> </u>		>
3 Enter total number of other organization	is listed in the line	ı table					

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
	'	<u> </u>			
GOUGL ADOUT DO	21	20 410	0	BULLING WALLE	DDOGDAM GGWOLADGWIDG
SCHOLARSHIPS	21	39,410.	. 0.	TUITION VALUE	PROGRAM SCHOLARSHIPS
Part IV Supplemental Information. Provide the information r	I equired in Part I, lir	l ne 2; Part III, columr	I n (b); and any other a	I dditional information.	
PART I, LINE 2:					
THE PAUL TAYLOR DANCE FOUNDATION	PROVIDES	MERIT-BASE	D AND NEED	-BASED	
TUITION ASSISTANCE TO DANCE STUDE	INTS.				
BOTH HALF AND FULL MERIT-BASED SO	יט אס מדם	C ADE AMAE	מסו שח ופּט	TET 6_8	
				EU 0-0	
PROFESSIONAL DANCERS SELECTED BY	AUDITION	TO ATTEND	CLASSES.		
ONE STUDENT IS SELECTED PER CLASS	FROM THE	TAYLOR-IN	I-THE-SCHOO	LS	
RESIDENCIES TO RECIEVE ONE FREE S	EMESTER O		THE STUDE	NTS ARE	
132102 10-26-21		36			Schedule I (Form 990) 2021

Part IV Supplemental Information
SELECTED BY THE CLASS' TEACHING ARTISTS AND THE CLASSROOM TEACHER. BOTH
MERIT-BASED AND NEED-BASED CRITERIA ARE CONSIDERED.
ONE TO TWO STUDENTS ARE AWARDED BOTH HALF AND FULL SCHOLARSHIPS TO ATTEND
TAYLOR TEEN ENSEMBLE. BOTH MERIT-BASED AND NEED-BASED CRITERIA ARE
CONSIDERED.
THE PAUL TAYLOR DANCE FOUNDATION CONSIDERS EQUITY AND DIVERSITY IN MAKING
SCHOLARSHIP DECISIONS.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Internal Revenue Service

PAUL TAYLOR DANCE FOUNDATION, INC. Employer identification number 13-2665475

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	, , , , , , , , , , , , , , , , , , , ,			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee			
	Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
7	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		х
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
c	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		Х
_	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			v
_	not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			v
_	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	/-2 and/or 1099-MIS compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) MICHAEL NOVAK	(i)	177,672.	0.	0.	1,000.	8,671.	187,343.	
ARTISTIC DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) JOHN TOMLINSON	(i)	199,726.	0.	0.	1,000.	8,671.		
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE L

Department of the Treasury

Internal Revenue Service

(Form 990)

Transactions With Interested Persons

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

➤ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open To Public Inspection

Name of the organization							1 -	-			on nu	ımber
					ATION, INC				654	75		
						ction 501(c)(29) orga						
						o, or Form 990-EZ, Pa	art V, li	ne 40)b			
(a) Name of disqualified	person (b) F	Relationship bet person and o			ified (c) Description of trans	sactior	n		``	(d) Corrected?	
	·	person and o	yanıza	ation	<u> </u>					Y	es	No
										-	\dashv	
2 Enter the amount of tax	incurred by the o	organization mar	nagers	or disc	qualified persons du	ring the year under						
section 4958)	> \$				
3 Enter the amount of tax,								> \$				
Part II Loans to an	d/or From Int	terested Per	sons									
•	•				, Part V, line 38a or F	orm 990, Part IV, lin	e 26; c	or if th	e orga	nizati	on	
· · · · · · · · · · · · · · · · · · ·	ount on Form 990	 		2. an to or				_	/b) Δn	oroved	14	
(a) Name of (b) Relation interested person with organ		ration of loan		n the	(e) Original principal amount	(f) Balance due	(g) defai		by bo	ard or	rd or	
interested person	With organization	Orloan	<u> </u>	zation?	principal amount	-			comm			
	+		То	From			Yes	No	Yes	No	Yes	No
	+											
												<u> </u>
Total	•••	· · · · · · · · · · · · · · · · · · ·	<u></u>		> \$							
	ssistance Be	•										
· · · · · · · · · · · · · · · · · · ·	organization ans				,	(n =						,
(a) Name of interested	person	(b) Relationship interested pers			(c) Amount of assistance	(d) Type assistand			•) Purp assista		Т
		the organiza		u	acciotanto	doolotan	,,,		·	200,010	21100	
								+				
								\dashv				
								\dashv				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2021

Part IV	Business	Transactions	Involving	Interested	Persons

(a) Name of interested person	(b) Relationsh	ween intere	(c) Amount of transaction		(d) Description of transaction			(e) Sharing of organization's revenues?			
										Yes	No
NOAH ABERLIN	RELATED TO ROBERT A 105,279.WORKS AT PA RELATED TO JOHN TOM 29,141.WORKS AT PA RELATED PERSONS: INTERESTED PERSON AND ORGANIZATION: INTERESTED PERSON AND ORGANIZATION: INTERESTED PERSON AND ORGANIZATION: RICHARD CHEN SEE INTERESTED PERSON AND ORGANIZATION:	Х									
RICHARD CHEN SEE	RELATED	ТО	JOHN	TOM	29,	141.	WORKS	AT	PA		Х
Part V Supplemental Information.	page to questin	one on	Schodulo	(soo i	netructions)						
<u> </u>	•				·		ED PE	RSOI	NS:		
(A) NAME OF PERSON: NOAH	ABERLIN										
(B) RELATIONSHIP BETWEEN	INTERESTE	ED I	PERSON	ANI	ORGA1	IZAI	'ION:				
RELATED TO ROBERT ABERLIN	, BOARD 1	1EMI	BER								
(D) DESCRIPTION OF TRANSA	CTION: WO	ORK	S AT P	AUL	TAYLOR	R DAN	ICE FO	UND	ATI	ON	
(A) NAME OF PERSON: RICHA	RD CHEN S	SEE									
			PERSON	ANI	ORGAN	IIZAT	'ION:				
RELATED TO JOHN TOMLINSON	, OFFICE	λ									
(D) DESCRIPTION OF TRANSA	CTION: WO	ORK	S AT P	AUL	TAYLOR	R DAN	ICE FO	UND	ATI	ON	

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Noncash Contributions

OMB No. 1545-0047

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization

Employer identification number

13-2665475

Schedule M (Form 990) 2021

	PAUL TAYLOR	DANCE	FOUNDATIO	N, INC.	13-2	66547	5
Pai	rt I Types of Property						
	·	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu	•	ınts
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded	X	16	195,420.	FAIR MARKET	' VALU	E
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or						
	trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution -						
	Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential	X	1	925,000.	ESTATE VALU	ATION	
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other • ()						
26	Other • ()						
27	Other • ()						
28	Other ()						
29	Number of Forms 8283 received by the organia						
	for which the organization completed Form 82	83, Part V, [Donee Acknowledg	gement 29			
						Ye	s No
30a	During the year, did the organization receive b						
	must hold for at least three years from the date	e of the initia	al contribution, and	d which isn't required to be u	sed for		
	exempt purposes for the entire holding period	?				30a	<u> </u>
b	If "Yes," describe the arrangement in Part II.						
31	Does the organization have a gift acceptance	policy that r	equires the review	of any nonstandard contribu	itions?	31 X	
32a	Does the organization hire or use third parties	or related or	rganizations to soli	cit, process, or sell noncash			
	contributions?					32a	X
b	If "Yes," describe in Part II.						
33	If the organization didn't report an amount in c	column (c) fo	r a type of propert	y for which column (a) is che	cked,		
	describe in Part II.						

LHA

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-FZ.

► Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

Name of the organization

PAUL TAYLOR DANCE FOUNDATION, INC.

Employer identification number 13-2665475

FORM 990, ITEM C, DOING BUSINESS AS:

PAUL TAYLOR AMERICAN MODERN DANCE

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TO CULTIVATE, PROMOTE AND ENCOURAGE UNDERSTANDING OF AND PUBLIC

INTEREST IN THE ARTS THROUGH THE PERFORMANCES OF WORKS BY PAUL TAYLOR

AND OTHER MODERN DANCE CHOREOGRAPHERS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TO BECOME A PREMIER INSTITUTIONAL CENTER FOR AMERICAN MODERN DANCE IN

THE U.S. - A PLACE WHERE THE UPCOMING GENERATION OF CONTEMPORARY

CHOREOGRAPHERS IS NURTURED AND SHOWCASED, WHERE THE MASTERWORK AND NEW

WORK OF THE GENRE'S GREAT PIONEERS IS PRESERVED AND PRESENTED, AND

WHERE THE AMERICAN MODERN DANCE IDIOM IS EXPOSED TO LARGE AUDIENCES TO

BE EXPERIENCED AND CELEBRATED.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PAUL TAYLOR SCHOOL

THE PAUL TAYLOR SCHOOL RETURNED TO IN-PERSON CLASSES AFTER A YEAR OF

CLASSES TAUGHT PRIMARILY VIA ZOOM. THE CLASSES INCLUDE DAILY

PROFESSIONAL DANCE CLASSES, WINTER AND A SUMMER INTENSIVE WORKSHOPS, A

HOST OF DANCE AND MOVEMENT CLASSES FOR NEIGHBORHOOD CHILDREN, AND AN

EVER-GROWING SCHOOL OUTREACH PROGRAM. IN ADDITION, THE FOUNDATION

CONTINUED TO LICENSE THE WORKS OF PAUL TAYLOR BOTH NATIONALLY AND

INTERNATIONALLY

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

Schedule O (Form 990) 2021 Page 2

Name of the organization

PAUL TAYLOR DANCE FOUNDATION, INC.

Employer identification number 13-2665475

EXPENSES \$ 708,208. INCLUDING GRANTS OF \$ 39,410. REVENUE \$ 213,513.

LICENSING OF PAUL TAYLOR WORKS TO OTHER DANCE COMPANIES AND VIRTUAL

EVENTS FOR THE COMMUNITY AND OUR AUDIENCES AND PATRONS.

EXPENSES \$ 117,622. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 2:

FAMILY RELATIONSHIP BETWEEN ROBERT ABERLIN, TRUSTEE, AND NOAH ABERLIN,

STAFF MEMBER. RICHARD CHEN SEE, EMPLOYEE, IS SPOUSE OF JOHN TOMLINSON, THE

EXECUTIVE DIRECTOR AND KEY EMPLOYEE.

FORM 990, PART VI, SECTION B, LINE 11B:

THE DIRECTOR OF FINANCE AND THE EXECUTIVE DIRECTOR REVIEW THE 990 AND THEN
THE FORM IS DISTRIBUTED TO THE ENTIRE BOARD FOR REVIEW PRIOR TO BEING
FILED.

FORM 990, PART VI, SECTION B, LINE 12C:

THE PAUL TAYLOR DANCE FOUNDATION DISTRIBUTES A CONFLICT OF INTEREST

QUESTIONNAIRE TO EVERY TRUSTEE AT THE ANNUAL MEETING. ALL TRUSTEES ARE

REQUIRED TO DISCLOSE ANY CONFLICTS AS DESCRIBED IN THE QUESTIONNAIRE IN

WRITING TO THE PRESIDENT OF THE BOARD AND THE QUESTIONNAIRE WILL BE

EVALUATED BY THE BOARD GOVERNANCE COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION'S EXECUTIVE DIRECTOR AND ARTISTIC DIRECTOR ARE THE TWO TOP
MANAGEMENT OFFICIALS. COMPENSATION FOR BOTH POSITIONS IS MANAGED BY THE
PAUL TAYLOR DANCE FOUNDATION BOARD OF DIRECTORS COMPENSATION COMMITTEE.

THIS COMMITTEE IS MADE UP OF FOUR SENIOR BOARD MEMBERS INCLUDING THE

Schedule O (Form 990) 2021

Name of the organization

PAUL TAYLOR DANCE FOUNDATION, INC. Employer identification number 13-2665475	oer
CURRENT BOARD CO-CHAIR, AND THE BOARD IMMEDIATE PAST CHAIR. THE COMMITTE	E
GATHERS COMPARABLE DATA FOR THE POSITIONS IN OTHER COMPANIES OF SIMILAR	
SIZE TO OURS, CONSIDERS LENGTH OF TENURE, SUCCESS IN THE POSITION, THEN	
DELIBERATES AND ESTABLISHES THE SALARIES FOR THE TWO POSITIONS. AS BOTH O	F
THESE EMPLOYEES ARE ENGAGED ON 3 YEAR CONTRACT AGREEMENTS, THIS PROCESS	
LAST TOOK PLACE IN MAY/JUNE OF 2020. SALARIES FOR ALL OTHER KEY EMPLOYEES	
IS HANDLED BY THE EXECUTIVE DIRECTOR USING A STRUCTURAL PROCESS SIMILAR T	0
THAT OF THE COMMITTEE.	
FORM 990, PART VI, SECTION C, LINE 19:	
GOVERNMENT DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE TO THE	
PUBLIC UPON REQUEST. THE AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON TH	E
ORGANIZATION'S WEBSITE.	